

29th February 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Scrip Code: 500259

Scrip Code: LYKALABS

Sub.: Intimation under Regulation 30 of SEBI (LODR) 2015 - Update on Scheme of Amalgamation

Dear Sir/ Madam,

This is with reference to our previous intimation made through letter dated 21st February 2024 through which we have submitted the voting results of the Meetings convened as per the Order of the National Company Law Tribunal, Ahmedabad Bench ("NCLT") and the receipt of the approval of the Equity Shareholders, Preference Shareholders, Secured Creditors and Unsecured Creditors ("Stakeholders") with requisite majority to the Scheme in their respective meetings.

We hereby inform that based on the aforesaid approvals of all the Stakeholders, we would like to inform that a Joint Petition by Lyka Exports Limited and Lyka Labs Limited has been e-filed on 28th February 2024 with the NCLT under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder, for seeking the sanction of the Scheme by the NCLT. The physical filing of the said joint petition has also been made.

We request you to take the same on your record.

Thanking You,

Yours sincerely,
For Lyka Labs Limited

Kishore P. Shah
Company Secretary & Compliance Officer